

MARKET THIS MORNING

Labor Day holiday; Tuesday open preview after strong jobs and oil weekend

US cash equities and bonds are closed today for Labor Day; trading resumes Tuesday, September 8. Overnight futures are mixed and quiet: S&P 500 futures about flat (-0.01%) and Nasdaq 100 futures about +0.29% near 4:30 AM ET, with WTI near \$91.21. Friday's strong August jobs print lifted the 10-year yield to about 4.79%, and weekend US-Iran tanker strikes keep an oil premium in the tape.

S&P 500 FUT.

-0.01%

NASDAQ FUT.

+0.29%

WTI CRUDE

\$91.21

U.S. 10Y

4.79%

PREMARKET MOVERS

SELECTED LIQUID U.S.-LISTED NAMES / APPROX. Friday Sep 4 session (US cash closed Labor Day)

TOP 5 MOVERS UP

01	XTND	Xtend AI Robotics	+39.41%
02	GPRO	GoPro	+22.3%
03	NX	Quanex Building Products	+22.23%
04	SNDK	Sandisk	+11.9%
05	KLAC	KLA Corporation	+7.32%

TOP 5 MOVERS DOWN

01	GWRE	Guidewire Software	-19.93%
02	LULU	lululemon athletica	-17.38%
03	FICO	Fair Isaac	-16.68%
04	PATH	UiPath	-16.63%
05	OXM	Oxford Industries	-15.72%

TODAY'S PICKS

01 / BEFORE THE OPEN

SOURCE

UNFI United Natural Foods

+2.5% UP

THESIS

Q4 and full-year fiscal 2026 results before Tuesday's open, with a call at 8:30 AM ET.

INVALIDATION

Soft sales, margin miss, or weak fiscal 2027 outlook

02 / BEFORE THE OPEN

SOURCE

ABM ABM Industries

+2.0% UP

THESIS

Fiscal Q3 2026 results before Tuesday's open, call at 8:30 AM ET.

INVALIDATION

Earnings miss or soft margin commentary

03 / BEFORE THE OPEN

SOURCE

CVX Chevron

+1.5% UP

THESIS

Weekend US-Iran tanker strikes keep a Hormuz/oil supply premium as cash trading resumes; WTI near \$91.

INVALIDATION

Oil reverses hard or de-escalation headlines hit before the open

04 / BEFORE THE OPEN

SOURCE

DAL Delta Air Lines

-1.5% DOWN

THESIS

Higher crude and jet-fuel costs from weekend Iran/oil risk as markets reopen Tuesday.

INVALIDATION

Oil fades sharply or airline peers catch a bid

05 / AFTER THE MARKET CLOSES

SOURCE

GME GameStop

+2.5% UP

THESIS

Full Q2 results after the close. Prelims showed sales \$780-\$800M but operating income \$150-\$170M and net income \$290-\$310M, aided by ~\$238M eBay-related gains.

INVALIDATION

Final numbers or commentary worse than prelims, or focus stays on the sales drop

06 / AFTER THE MARKET CLOSES

SOURCE

CASY Casey's General Stores

+2.0% UP

THESIS

Fiscal Q1 2027 results after the close; Street looks for roughly \$6.80+ EPS on a large-cap convenience/food print.

INVALIDATION

Soft inside-sales or fuel-margin miss

TODAY'S MARKET CALENDAR

All day

LABOR DAY HOLIDAY —
US STOCKS AND BONDS
CLOSED

Thin holiday futures can swing on oil and Asia news; the real cash open is Tuesday.

Exchanges take a full day off; no req-

Tue
~11:00NEW YORK FED AUGUST
SURVEY OF CONSUMER EX-
PECTATIONS

Hotter inflation expectations can push yields up and pressure growth stocks; cooler readings can ease yields and help them.

This survey asks households how fast

Tue be-
fore the
openUNFI AND ABM REPORT RE-
SULTS

A beat can lift those names into the open; a miss or soft guide can send them lower open to close.

Two mid-cap companies print quar-
terly sales and profit before Tuesday's...

Tue after
the closeGAMESTOP, CASEY'S, SER-
VICETITAN, BRAZE REPORT

Strong prints can lift those names after hours; weak sales or guides can spark selling.

Several watched companies publish
results after Tuesday's close.

Later
this weekAUGUST PPI THURSDAY, AU-
GUST CPI FRIDAY

Hotter inflation can raise rate-hike odds and pressure stocks; cooler prints can do the opposite.

Government reports measure whole-
sale and consumer price changes.

YESTERDAY'S PICKS / OFFICIAL OPEN-TO-CLOSE

5 HITS / 1 MISSES / 0 FLAT

TICKER	OUR CALL	OPEN	CLOSE	ACTUAL	RESULT
LULU	+3.0% UP	\$98.15	\$100.61	+2.5%	HIT
GWRE	+2.5% UP	\$167.55	\$162.42	-3.1%	MISS
ASAN	+2.5% UP	\$8.74	\$8.81	+0.8%	HIT
IOT	-2.5% DOWN	\$44.90	\$40.20	-10.5%	HIT
PL	-2.5% DOWN	\$19.64	\$18.12	-7.7%	HIT
OXM	+2.0% UP	\$30.07	\$30.87	+2.7%	HIT